

Considerations for a Department and Principal Investigator (PI) when a PI departs Michigan Tech University

Sponsored project Principal Investigators (PIs) departing from Michigan Technological University, whether through resignation, retirement or termination, must notify their Department Chair and schedule a meeting to finalize their departure plan. Matters of discussion should include, but are not limited to:

Laboratory Cleanup - Refer to [Chapter 7.3 of the Faculty Handbook](#) and [Chapter 3.3 of the University Safety Manual](#).

Lab Notebooks – Submit all lab notebooks to your Department Chair.

Graduate Students – Notify the students whom you advise and coordinate with your Department Chair for a replacement advisor.

Funded Sponsored Projects – Consult the terms and conditions of the award to determine the required course of action. Project options include 1) the continuance of the project at Michigan Tech under the direction of a new PI, 2) the transfer of the project to the new organization or 3) project termination. Any progress and/or final reports must be up to date prior to departure. The PI will work with the Sponsored Programs Accounting Office to finalize the financial portion of the project. Arrangements to certify a final Project Payroll Certification Document should be made prior to departure. Contact the [Sponsored Programs Office](#) or the [Innovation & Commercialization Office](#) with questions.

PI's IRAD Index – Prior to departure, an agreement between the Department Chair and the PI should be made as to how the IRAD funds can be used while the PI is still at Michigan Tech. Once the PI has left the University, the Vice President for Research department will contact the Department Chair to determine how the remaining IRAD funds will be managed.

Human & Animal Research/Biologics – Contact the [Compliance, Integrity and Safety Office](#) with questions.

Equipment and Supplies – Any equipment and supplies purchased while employed at Michigan Tech are the property of Michigan Tech or the sponsoring agency. Coordinate with your Department Chair and the [Property Office](#) to verify ownership and make arrangements for the disposal and/or transfer of any items. Prior approval may be needed from the sponsoring agency for any transfers.

Inventions/Patents/Non-Disclosure Agreements (NDA)/ Material Transfer Agreements (MTA)/Confidentiality Agreements – Contact the [Innovation & Commercialization Office](#) with questions.

Benefit Services - An appointment for a benefit exit interview must also be made with [Benefit Services](#). A [Termination Checklist](#) must also be completed by the PI and Department and submitted to the appropriate [departmental employment representative](#).