Pensions, Annuities, & IRA Distributions Verification of Untaxed Income (PAIV17)

The difference between the total amount of pensions, annuities and IRA distributions received during a calendar year and the taxable portion is considered untaxed income for financial aid purposes. The following information was obtained from your parent(s)’ 2017 IRS Tax Return Transcript:

- Total IRA Distributions Received $\
- Total Pensions and Annuities Received $\
- Less Taxable Amount $\
- Untaxed Amount $\

Transfers of funds from one account to another (rollovers) can be excluded.

Was any portion of the untaxed amount rolled over during 2017? ____Yes  ____No
If yes, what amount? $________________

Parent’s Signature: ___________________________________

Print Student’s Name: _________________________________

Student’s Michigan Tech ID#: M_________________________

This form can be mailed to Michigan Technological University, Student Financial Services Center or uploaded through mymichigantech.mtu.edu