

## Excluded Income Verification Worksheet for Calendar Year 2021 (IEW21)

This worksheet must be completed and signed by:

- Student only  
 Parent(s) only  
 Both the Student and Parent(s)

**Instructions:** Complete this worksheet to verify the excludable income reported on your 2023-2024 FAFSA. If you determine that you had no excludable income, write "0" on each line and sign the form.

Student*	Parent	
\$	\$	Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3 – Line 3.
\$	\$	Child support your parent(s), you, or your spouse <b>paid</b> because of divorce, separation, or legal requirement. <b>Do not report support paid for children included in your household. Parent refers to the parent who completed the FAFSA.</b>
\$	\$	Taxable earnings from need-based employment such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	\$	Earnings from work under a cooperative education program offered by a college. Only report coop earning for calendar year 2021.
\$	\$	<b>Taxable</b> student grants, scholarships, AmeriCorps benefits (awards, living allowances and interest accrual payments), grant and scholarship portions of fellowships and assistantships. <b>Include only those amounts that were reported to the IRS as income. Do not report educational loans.</b>
\$	\$	Combat pay or special combat pay. Only report the amount that was taxable and included in your adjusted gross income on your federal tax return. <b>Do not report untaxed combat pay reported on the W-2 (Box 12, Code Q).</b>

\*If married, combine amounts for you and your spouse.

Print Student's Name: \_\_\_\_\_ Michigan Tech ID#: M\_\_\_\_\_

Parent's Signature: \_\_\_\_\_ Student's Signature: \_\_\_\_\_

Please return the completed form by one of the following methods to:

Michigan Technological University, Student Financial Services Center

Upload through [mymichigantech.mtu.edu](http://mymichigantech.mtu.edu)

Fax Number: 906-487-3042

Mailing Address: 1400 Townsend Dr., Houghton, MI 49931-1295