

Library Type	% of Total Titles	% of Total Expenditure	2008	2009		2010		2011		2012		%
			Avg. Title Price	Avg. Title Price	% Increase	Avg. Title Price	% Increase	Avg. Title Price	% Increase	Avg. Title Price	% Increase	Increase 08-12
ARL												
US Titles	50.2%	36.4%	\$553.22	\$595.30	7.61%	\$625.41	5.06%	\$657.82	5.18%	\$696.01	5.81%	25.81%
Non-US Titles	49.8%	63.6%	\$943.36	\$1,036.36	9.86%	\$1,095.77	5.73%	\$1,157.28	5.61%	\$1,228.98	6.20%	30.28%
Total Titles	100.0%	100.0%	\$747.36	\$814.78	9.02%	\$859.47	5.48%	\$906.36	5.46%	\$961.23	6.05%	28.62%
College & University												
US Titles	44.3%	33.5%	\$680.69	\$740.35	8.76%	\$780.62	5.44%	\$820.33	5.09%	\$867.76	5.78%	27.48%
Non-US Titles	55.7%	66.5%	\$1,046.12	\$1,153.19	10.23%	\$1,220.98	5.88%	\$1,289.71	5.63%	\$1,369.06	6.15%	30.87%
Total Titles	100.0%	100.0%	\$884.39	\$970.47	9.73%	\$1,026.08	5.73%	\$1,081.97	5.45%	\$1,147.19	6.03%	29.72%
Academic Medical												
US Titles	36.0%	34.7%	\$1,164.80	\$1,270.76	9.10%	\$1,346.30	5.94%	\$1,426.96	5.99%	\$1,516.09	6.25%	30.16%
Non-US Titles	64.0%	65.3%	\$1,223.08	\$1,356.72	10.93%	\$1,431.91	5.54%	\$1,514.97	5.80%	\$1,608.77	6.19%	31.53%
Total Titles	100.0%	100.0%	\$1,202.08	\$1,325.76	10.29%	\$1,401.07	5.68%	\$1,483.26	5.87%	\$1,575.38	6.21%	31.05%
Corporate												
US Titles	76.7%	57.2%	\$413.86	\$411.44	-0.58%	\$431.63	4.91%	\$455.31	5.49%	\$479.07	5.22%	15.76%
Non-US Titles	23.3%	42.8%	\$915.65	\$992.65	8.41%	\$1,055.14	6.30%	\$1,112.96	5.48%	\$1,179.64	5.99%	28.83%
Total Titles	100.0%	100.0%	\$530.74	\$546.82	3.03%	\$576.87	5.50%	\$608.50	5.48%	\$642.26	5.55%	21.01%
Public Library												
US Titles	95.8%	90.1%	\$69.33	\$69.23	-0.14%	\$71.42	3.16%	\$73.13	2.39%	\$75.06	2.64%	8.26%
Non-US Titles	4.2%	9.9%	\$162.87	\$166.68	2.34%	\$180.40	8.23%	\$182.83	1.35%	\$188.53	3.12%	15.75%
Total Titles	100.0%	100.0%	\$73.23	\$73.30	0.10%	\$75.96	3.63%	\$77.70	2.29%	\$79.79	2.69%	8.96%
Law School												
US Titles	60.0%	33.0%	\$336.81	\$366.61	8.85%	\$386.17	5.34%	\$404.96	4.87%	\$426.94	5.43%	26.76%
Non-US Titles	40.0%	67.0%	\$995.83	\$1,098.73	10.33%	\$1,164.82	6.02%	\$1,228.95	5.51%	\$1,304.23	6.13%	30.97%
Total Titles	100.0%	100.0%	\$600.21	\$659.22	9.83%	\$697.38	5.79%	\$734.29	5.29%	\$777.57	5.89%	29.55%

Five Year Journal Price Increase History (2011 - 2015)

This report shows price fluctuations over the last five years for typical library lists invoiced in U.S. dollars. Data for each library type is based on a merged list of titles ordered by representative libraries purchasing in U.S. dollars.

Library Type	% of Total Titles	% of Total Expenditure	2011	2012		2013		2014		2015		%
			Avg. Title Price	Avg. Title Price	% Increase	Avg. Title Price	% Increase	Avg. Title Price	% Increase	Avg. Title Price	% Increase	Increase 11-15
ARL												-
US Titles	42.1%	33.2%	\$817.75	\$865.01	5.78%	\$912.69	5.51%	\$967.30	5.98%	\$1,021.11	5.56%	24.87%
Non-US Titles	57.9%	66.8%	\$1,193.65	\$1,266.28	6.08%	\$1,334.99	5.43%	\$1,417.39	6.17%	\$1,496.96	5.61%	25.41%
Total Titles	100.0%	100.0%	\$1,035.56	\$1,097.31	5.96%	\$1,157.17	5.46%	\$1,227.87	6.11%	\$1,296.59	5.60%	25.21%
College & University												
US Titles	41.6%	33.3%	\$854.76	\$903.62	5.72%	\$953.64	5.54%	\$1,010.78	5.99%	\$1,066.77	5.54%	24.80%
Non-US Titles	58.4%	66.7%	\$1,208.60	\$1,282.44	6.11%	\$1,353.57	5.55%	\$1,437.45	6.20%	\$1,520.31	5.76%	25.79%
Total Titles	100.0%	100.0%	\$1,061.32	\$1,124.76	5.98%	\$1,187.11	5.54%	\$1,259.86	6.13%	\$1,331.53	5.69%	25.46%
Academic Medical												
US Titles	34.7%	33.6%	\$1,277.55	\$1,351.08	5.76%	\$1,432.45	6.02%	\$1,521.87	6.24%	\$1,607.77	5.64%	25.85%
Non-US Titles	65.3%	66.4%	\$1,338.45	\$1,420.75	6.15%	\$1,505.84	5.99%	\$1,599.56	6.22%	\$1,690.60	5.69%	26.31%
Total Titles	100.0%	100.0%	\$1,317.29	\$1,396.54	6.02%	\$1,480.35	6.00%	\$1,572.57	6.23%	\$1,661.83	5.68%	26.16%
Corporate												
US Titles	48.7%	35.6%	\$677.90	\$717.02	5.77%	\$757.97	5.71%	\$797.83	5.26%	\$839.53	5.23%	23.84%
Non-US Titles	51.3%	64.4%	\$1,164.76	\$1,230.81	5.67%	\$1,298.96	5.54%	\$1,374.75	5.83%	\$1,441.29	4.84%	23.74%
Total Titles	100.0%	100.0%	\$927.82	\$980.76	5.71%	\$1,035.68	5.60%	\$1,093.98	5.63%	\$1,148.43	4.98%	23.78%
Public Library												
US Titles	95.6%	86.6%	\$69.16	\$70.99	2.65%	\$74.01	4.25%	\$75.49	2.00%	\$77.97	3.29%	12.74%
Non-US Titles	4.4%	13.4%	\$227.30	\$234.57	3.20%	\$245.62	4.71%	\$258.37	5.19%	\$265.71	2.84%	16.90%
Total Titles	100.0%	100.0%	\$76.04	\$78.11	2.72%	\$81.48	4.31%	\$83.45	2.42%	\$86.14	3.22%	13.28%
Law School												
US Titles	41.6%	30.1%	\$734.29	\$776.30	5.72%	\$820.33	5.67%	\$871.10	6.19%	\$920.47	5.67%	25.36%
Non-US Titles	58.4%	69.9%	\$1,205.67	\$1,280.07	6.17%	\$1,354.60	5.82%	\$1,438.58	6.20%	\$1,520.67	5.71%	26.13%
Total Titles	100.0%	100.0%	\$1,009.51	\$1,070.43	6.03%	\$1,132.27	5.78%	\$1,202.43	6.20%	\$1,270.90	5.69%	25.89%

DRAFT for the 21 January 2015 meeting of the University Senate

Version 18 January 2015

Background

In late December, the Library announced changes to the model for journal subscriptions, in particular for “big deal” packages from Springer and Elsevier. Such packages include a very large number of journals, including very actively used titles. According to the library, while providing access to an extensive collection was obviously desirable, the cost was increasing unsustainably, and the decision was made to move to a per-title model. Notably, this was the model prior to 2008, when the “big deal” packages were negotiated. The Library had extensive negotiation with Elsevier and Springer in an attempt to find an affordable way to retain the “big deal” packages, but was unsuccessful. **Hence, the move to the per-title model is both unavoidable and necessary.** The Library proposes to ease the challenge imposed by the reduction in a number of ways, including increasing resources for Inter-Library Loan.

The Senate received a number of comments from constituents that were very concerned about the transition to per-title subscriptions. Concerns also included the level of consultation with the faculty, and the speed with which the changes were being made. Journal subscriptions are also cross-cutting, as they involve both scholarship and graduate and undergraduate education. The Senate Executive considered these issues, and proposes the establishment of an *ad hoc* committee on the Library to address them as they pertain to the senate constituents and Constitutional responsibilities.

Recommendation

A small number of senators who are engaged in library issues were invited to meet to discuss the current issues with library journal subscriptions. The group met on January 13, along with the University Librarian. From that meeting, three clear needs were identified:

- (1) For publishers that are in transition now from “big deal” to individual subscription models, there may be an opportunity to adjust the list of subscriptions. We need to collect data from the units very quickly to help the Library make these decisions.
- (2) We need to return to a model where there was a collaborative data gathering and decision model about journal subscriptions. Also, the library would benefit from greater feedback from a natural constituency (the faculty) in a structured way. This suggests reviving library “liaisons” from academic units and creating a University-wide advisory committee, which would meet on a regular annual schedule.
- (3) Greatly increased awareness of the issues, both among the faculty and within the library, suggests a process for information gathering, sharing, and consultation is important. This need is pressing, as the annual cycle for decision-making on subscriptions is similar to the University fiscal year, and upcoming for Wiley.

Hence, the revival of liaisons and establishing a university-wide committee needs to happen quickly.

Hence we propose that the Senate form an ad hoc committee on Library, and that it be charged to address these needs.

Motion

It is moved that the Senate establish an ad hoc committee on the Library. Membership of that committee is drawn from the Senate and will include: Don Beck, Robert Froese, Bruce Lee, Sarah Lucchesi, and Scott Marrotto.

The University Senate of Michigan Technological University

Proposal 32-15 (Voting Units: Full Senate)

“Establishment of a Library Liaisons and a Library Advisory Committee”

I. Introduction

In the past, the University had a system where “library liaisons” were identified within academic units on the MTU campus. These liaisons served as intermediaries between faculty and the library, and coordinated discussions, information gathering, requests for purchases of books from the library acquisitions budget, and adjustment to the library subscriptions to scholarly journals. In about 2008 the library shifted to direct electronic submission of acquisition requests, and also shifted the scholarly journal subscriptions model to “big deal” bulk purchases from major publishing houses. Though the number and scope of journals available rapidly expanded, the cost of these purchases consumed an increasing proportion of the library collections budget and the ability of faculty, through liaisons, to drive individual selections was appreciably reduced.

In 2014, because of cost considerations, the library decided to move away from “big deal” bulk purchases of journals and return to a model where subscription was made to important individual titles. This shift raised significant concern among the natural constituencies of the library. The absence of library liaisons meant that there was no ready conduit of information from the constituencies to the library to aid in making subscription decisions, and the “institutional memory” from prior to 2008 when liaisons actively filled this role appears to have been lost.

To aid in the transition, on 21 January 2015 the University Senate established an *ad hoc* Committee on the Library. The committee charge was to consider, address, and bring forward recommendations of the Library during the transition regarding journal subscriptions.

The library needs input from its natural constituencies (faculty and students) on an ongoing basis that it can use to make acquisition and subscription decisions. Input on other issues of relevance to the library would also be enhanced if liaisons were in place, and there were a formal advisory committee comprised of a subset of active and engaged liaisons that met on a limited, but set schedule.

II. Purpose

The intent of this proposal is to (a) re-establish the practice of having library liaisons from academic units and other natural constituencies of the library; (b) to define a structure for a Library Advisory Committee; and, (c) upon approval of this proposal to dissolve the *ad hoc* Committee on the Library.

III. Proposal

The University Senate of Michigan Technological University recommends that the following policies shall be established.

A. Library Liaisons

Each academic unit (i.e., School or Department), as well as other natural constituencies of the library (enumerated below) shall be encouraged to select an individual to serve as a liaison to the Library. In addition to the academic units, liaisons may be selected from:

1. The Graduate Student Government;
2. The Undergraduate Student Government; and,
3. Any center or institute.

While the selection of a liaison is encouraged, no unit shall be deemed unrepresented if a liaison is not chosen. Units may establish their own procedures for selecting liaisons, and are encouraged to seek the assistance of their unit Senator(s) where advisable.

Liaisons are encouraged to meet with their constituencies not less than annually to facilitate discussion of issues involving the library, and to share those concerns at an annual meeting of the Library Advisory Committee.

B. Library Advisory Committee

There shall be a committee known as the Library Advisory Committee (LAC), whose membership is drawn from the library liaisons. The voting membership shall be:

- i. Two from each College (Sciences and Arts and Engineering);
- ii. One from each School (Technology, Forest Resources, and Business and Economics);
- iii. Three "at large" from the entire pool of liaisons; and,
- iv. The University Library Director, *ex officio*¹.

The liaison from the Graduate Student Government shall be a non-voting member of the LAC.

The LAC shall elect its own chair, which shall be one of the faculty members on the committee. Membership on the committee shall be for 3 years. Each member shall have one vote on issues before the committee. The initial members of the committee (other than the Library Director) shall have staggered terms such that three serve for 1 year, three for 2 years, and four for 3 years.

The charge to the LAC shall be as follows (drawn in part from the charge to the Graduate Faculty Council):

¹ Here, *ex officio* means that, by virtue of holding the title of Library Director, the Director is automatically a member of the LAC.

- i. Each year, not later than the end of October, the LAC Chair shall call a general meeting of all of the library liaisons. The agenda for this meeting shall include, but not be limited to, selecting new members for the LAC to replace those whose terms have expired. Once the liaisons have selected new members, the committee shall select a new Chair, who may continue from the prior year if continuing as a member of the LAC.
- ii. Operations of the LAC are the responsibility of its Chair. Agenda items may be brought before the LAC by any member of the University community. The committee shall operate on the principles of open and constructive discussion and consensus, to the maximum degree possible.
- iii. A copy of the agenda and minutes from every LAC meeting shall be distributed to all of the liaisons.
- iv. The LAC and the University Library Director shall make a joint report to the University Senate no less than once every academic year.
- v. A meeting of the LAC may be called by the Chair. If requested by any two LAC members the Chair shall also call a meeting of the committee.

C. Dissolution of the Ad Hoc Committee on the Library

Upon approval of this proposal, or an amended version thereof, by both the University Administration and the University Senate, the Ad Hoc Committee on the Library is dissolved.



Michigan Technological University

University Senate

726 Minerals and Materials Engineering Building
1400 Townsend Drive
Houghton, Michigan 49931-1295
906-487-3331 • Fax 906-487-2782
www.sas.it.mtu.edu/usenate

DATE: April 2, 2015

TO: Maximilian Seel
Provost & VP for Academic Affairs


FROM: Craig Waddell
Senate President

SUBJECT: Senate Proposal 32-15

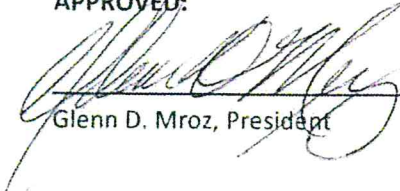
COPIES: Glenn D. Mroz, President
Dale R. Tahtinen, Secretary of the Board of Control

At its meeting on April 1, 2015, the University Senate approved Proposal 32-15, "Establishment of a Library Liaisons and a Library Advisory Committee". The Senate looks forward to approval of this proposal by the administration. Please keep me informed about the decision of the administration on this proposal and feel free to contact me if you have any questions.

APPROVED: subject to amendment that clarifies voting and change (see attached)

 4/21/15
Max J. Seel, Provost & VP for Academic Affairs Date

APPROVED:

 4/24/15
Glenn D. Mroz, President Date

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Maximilian Seel <seel@mtu.edu>

clarification re. proposal 32-15 "establishment of a library liaisons.....

1 message

Maximilian Seel <seel@mtu.edu>

Thu, Apr 23, 2015 at 10:13 AM

To: Ellen Marks <ebmarks@mtu.edu>

Cc: Maximilian Seel <seel@mtu.edu>, Jane Waters <jewaters@mtu.edu>, Brian Barkdoll <barkdoll@mtu.edu>, Robert Froese <froese@mtu.edu>

ellen - the senate approved 32-15 "establishment of a library liaisons and a library advisory committee" :

<http://www.mtu.edu/senate/policies-procedures/proposals-year/2014-15/32-15/>

before the administration approves this, 2 points should be clarified:

1. under B. library advisory committee it states::

The liaison from the Graduate Student Government shall be a non-voting member of the LAC.

was the intent also to make the liaison from the undergraduate student government a non-voting member?

(" The liaison from the Graduate **or Undergraduate** Student Government shall be a non-voting member of the LAC. ")

2. shouldn't the charge include something like "to coordinate discussions, information gathering, requests for purchases of books from the library acquisitions budget, and adjustment to the library subscriptions to scholarly journals...." in addition to the purely procedural items currently in the charge.

if the charge also includes computer arrangements etc than the student representatives should have a vote.