



2026-2027 Verification Worksheet – Dependent

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. In this process, the Financial Aid Office will compare information from your FAFSA with your 2024 IRS tax data or other financial documents. Federal student aid regulations mandate the collection of this information. Failure to complete verification will prevent you from receiving financial aid. We are required to send discrepant data to the FAFSA processor for correction. Refer to enclosure ***Instructions for Submitting 2024 Federal Tax Information*** to obtain further guidance on completing Steps 3 and 4.

Step 1 - Student Identification

Last Name First Name MI M_____ Michigan Tech ID# / / / / Date of Birth

Step 2 – Household Information of the Parent(s) Listed on the FAFSA

List the people in your parent(s)' household by name, age, and relationship to you

- include yourself, and the parent(s) listed on the FAFSA (including a stepparent).
- include your parent(s)' other children, even if they don't live with your parent(s), if (a) your parent(s) will provide more than half of their support from July 1, 2026 through June 30, 2027, or (b) the children would be required to provide parental data when applying for federal student aid.
- include other people if they now live with your parent(s), and your parent(s) provide more than half of their support and will continue to provide more than half of their support from July 1, 2026 through June 30, 2027.

Step 3 – Student 2024 Income Information

Check ONLY the ONE box that applies to the Student's 2024 Federal Income Tax filing status.

<input type="checkbox"/>	2024 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.
<input type="checkbox"/>	A <u>signed</u> copy of the 2024 tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable.
<input type="checkbox"/>	A 2024 <u>IRS Tax Return Transcript</u> was or will be submitted. Do <u>not</u> submit an IRS Tax <u>Account</u> Transcript.
<input type="checkbox"/>	I had no source of income in calendar year 2024. I certify that I did not file and was not required to file a 2024 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.
<input type="checkbox"/>	I did have income during calendar year 2024; however, I certify that I did not file and was not required to file a 2024 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I will list all sources of income below and will provide copies of W-2 form(s) for each source.
Student Source(s) of 2024 Income	Amount
	\$
	\$

Step 4 – Parent 2024 Income Information

Check ONLY the ONE box that applies to the Parent's 2024 Federal Income Tax filing status.

<input type="checkbox"/>	2024 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.
<input type="checkbox"/>	A <u>signed</u> copy of the 2024 tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable. (Married parents who file separate returns must provide a return with schedules for each filer.)
<input type="checkbox"/>	A 2024 <u>IRS Tax Return Transcript</u> was or will be submitted. Do <u>not</u> submit an IRS Tax <u>Account</u> Transcript. (Married parents who file separate returns must provide a transcript for each filer.)
<input type="checkbox"/>	I (and/or my spouse) certify that I (we) did not file and was (were) not required to file a 2024 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I (we) received the following source(s) of income during calendar year 2024. I (we) will provide copies of W-2 form(s) for all sources of earned income listed below. Note: If you are reporting no income (or negligible income), please provide a letter of explanation of how the family subsisted.
Parent Source(s) of 2024 Income	Amount
	\$
	\$
	\$
	\$

Step 5 – Student and Parent must sign this worksheet

Certification: By signing this verification worksheet, we certify that all of the information reported on it is complete and correct. The student and at least one parent must sign. Electronic or typed signatures are not acceptable.

Student's Signature: _____ Date: _____

Parent's Signature: _____ Date: _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

This form can be mailed to: Michigan Technological University, Financial Aid Office, 1400 Townsend Dr., Houghton, MI 49931-1295; faxed to 906-487-3042, or uploaded through apps.mtu.edu/finaid