

Excluded Income Verification Worksheet for Calendar Year 2020 (IEW20)

This worksheet must be completed and signed by:

- Student only
 Parent(s) only
 Both the Student and Parent(s)

Instructions: Complete this worksheet to verify the excludable income reported on your 2022-2023 FAFSA. If you determine that you had no excludable income, write "0" on each line and sign the form.

Student*	Parent	
\$	\$	Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3 – Line 3.
\$	\$	Child support your parent(s), you, or your spouse paid because of divorce, separation, or legal requirement. Do not report support paid for children included in your household. Parent refers to the parent who completed the FAFSA.
\$	\$	Taxable earnings from need-based employment such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	\$	Earnings from work under a cooperative education program offered by a college. Only report coop earning for calendar year 2020.
\$	\$	Taxable student grants, scholarships, AmeriCorps benefits (awards, living allowances and interest accrual payments), grant and scholarship portions of fellowships and assistantships. Include only those amounts that were reported to the IRS as income. Do not report educational loans.
\$	\$	Combat pay or special combat pay. Only report the amount that was taxable and included in your adjusted gross income on your federal tax return. Do not report untaxed combat pay reported on the W-2 (Box 12, Code Q).

*If married, combine amounts for you and your spouse.

Print Student's Name: _____ Michigan Tech ID#: M_____

Parent's Signature: _____ Student's Signature: _____

Please return the completed form by one of the following methods to:

Michigan Technological University, Student Financial Services Center

Upload through mymichigantech.mtu.edu

Fax Number: 906-487-3042

Mailing Address: 1400 Townsend Dr., Houghton, MI 49931-1295