

Use and Finance Bi-Annual Reporting Form

Reporting Period (check one):

☒ January 1, 2025 through June 30, 2025

☐ July 1, 2025 through December 31, 2025

University/College:Michigan Technological University

Number of Projects to Report:Five

Estimated Impact of Tuition and Fee Rates¹:0%

	Project Description	Project Timeline	Project Costs		Funding Sources	
1.	Campus Master Plan Classroom Remodel The recently completed Campus Master Plan indicated the existing classrooms and teaching labs on campus are lagging the current industry trends and require renovations to address today’s teaching techniques and active learning pedagogy. This project addresses undergraduate classrooms, lecture halls and teaching labs in the EERC, Dow, Walker, and M&M buildings. New furniture, lighting, A/V, space changes, security upgrades and finishes will provide a more modern layout increasing both safety and learning outcomes.	Start Date:	Project Acquisition	\$	Tuition	\$
		January 2025	Remodeling	\$ 7,850,000	Millage	\$
		Completion:	Additions	\$	Bond Proceeds	\$ 7,850,000
			Landscaping	\$	Donations	\$
			Equipment	\$	Federal	\$
			Other	\$	Other	\$
					(Infrastructure Funds)	
			Total:	\$ 7,850,000	Total:	\$ 7,850,000

¹ This amount shall be calculated by dividing the amount of tuition revenue that is annually budgeted for the institution’s share of a project’s cost by the most recent fiscal year equated student count for the institution.

	Project Description	Project Timeline	Project Costs		Funding Sources	
2.	R L Smith Aerospace Teaching Lab Remodel The recently completed Campus Master Plan indicated the existing classrooms and teaching labs on campus are lagging the current industry trends and require renovations to address today's teaching techniques and active learning pedagogy. This project repurposes vacated biology labs into new undergraduate teaching labs for the new Aerospace program in the R L Smith building. New furniture, lighting, A/V, space changes, security upgrades and finishes will provide a more modern layout increasing both safety and learning outcomes, along with jet propulsion study.	Start Date:	Project Acquisition	\$	Tuition	\$
		January 2025	Remodeling	\$ 4,000.000	Millage	\$
		Completion:	Additions	\$	Bond Proceeds	\$ 4,000,000
			Landscaping	\$	Donations	\$
			Equipment	\$	Federal	\$
			Other	\$	Other	\$
			Total:	\$ 4,000,000	Total:	\$ 4,000,000

	Project Description	Project Timeline	Project Costs		Funding Sources	
3.	East Gateway Sign To create the architecture of the University that supports our positioning as Michigan's flagship technological university, a monument sign announcing arrival to campus is to be placed at the corner of U.S. Highway 41 and Cliff Drive. A well-designed, attractive sign underscores the quality of a Michigan Tech education and the groundbreaking research being conducted here. This sign is a necessary element coinciding with the opening of East Hall.	Start Date:	Project Acquisition	\$ 1,300,000	Tuition	\$
		May 2025	Remodeling	\$	Millage	\$
		Completion:	Additions	\$	Bond Proceeds	\$
			Landscaping	\$	Donations	\$
			Equipment	\$	Federal	\$
			Other	\$	Other	\$ 1,300,000
			Total:	\$ 1,300,000	Total:	\$ 1,300,000

	Project Description	Project Timeline	Project Costs		Funding Sources	
4.	Wads Dining Hall Remodel In support of the University Strategic Plan to recruit, support, recognize, and graduate bright, motivated, and adventurous students, it is important to provide exceptional services and infrastructure. This project will remodel the dining area, as well as selected infrastructure upgrades in the university's largest dining hall.	Start Date:	Project Acquisition	\$	Tuition	\$
		April 2025	Remodeling	\$ 3,300,000	Millage	\$
		Completion:	Additions	\$	Bond Proceeds	\$
			Landscaping	\$	Donations	\$
			Equipment	\$	Federal	\$
			Other	\$	Other (Food	\$ 3,300,000
			Total:	\$ 3,300,000	Vendor/Deferred Maintenance)	
					Total:	\$ 3,300,000

	Project Description	Project Timeline	Project Costs		Funding Sources	
5.	M&M Psy-HF Renovation The project includes significant renovation to the 3rd and 4th floor of the M&M building to build a new home for the Department of Psychology and Human Factors. This includes creating a student-centered space and conference area in the main suite, remodeling the lobby and hallways, removing walls and shrinking offices to make space for new staff offices, renovating staff and graduate student offices, and creating one research laboratory. This floor will house approximately half of the department faculty and all of the staff, and serve as the main office for the department.	Start Date:	Project Acquisition	\$	Tuition	\$
		January 2025	Remodeling	\$ 1,770,000	Millage	\$
		Completion:	Additions	\$	Bond Proceeds	\$
			Landscaping	\$	Donations	\$
			Equipment	\$	Federal	\$
			Other	\$	Other	\$ 1,770,000
			Total:	\$ 1,770,000	(Infrastructure Funds)	
					Total:	\$ 1,770,000

Instructions:

1. Projects shall be reported on this standard form and submitted to the Joint Capital Outlay Subcommittee, the fiscal agencies, and the State Budget Office ***on or before June 30 and December 31 of each year***. Submission to the above parties shall be accomplished by posting the reports on the institution's website under the "Budget and Performance Transparency Reporting" section. If an institution has no projects to report for a six-month period, enter "None" next to "Number of Projects to Report" located on the top of the form.
2. Reports shall include all contracts entered into for new construction of ***self-funded projects costing in excess of \$1,000,000.00***. Projects funded by State capital outlay appropriations are not to be included in these reports. Once submitted, a project does not have to be listed in any subsequent report, unless a change in project cost has occurred. In such a case, the subsequent use and finance report shall clearly state that the project cost has changed, listing the dollar amount of the change, and including reasons for the cost change.
3. New construction includes land or property acquisition, remodeling and additions, maintenance projects, roads, landscaping, equipment, telecommunications, utilities, parking lots and structures.
4. Project Description should include a basic overview of the project including the purpose and justification for the project.
5. Reports shall detail by amount the funding sources that are supporting a project (e.g. tuition, fees, bond funds, millage, donations, etc.).
6. ***Penalties:*** Statutory language in the appropriation act for Universities and Community Colleges provides that institutions shall comply with the current use and finance requirements of the Joint Capital Outlay Subcommittee and provides for a 1.0% reduction in State appropriations for each violation.

Statutory References

Management and Budget Act, 1984 PA 431, Section 238, MCL 18.1238

State School Aid Act, 1979 PA 94, Section 208, MCL 388.1808

State School Aid Act, 1979 PA 94, Section 275a, MCL 388.1875a