**Nate Abel**

**PROFESSIONAL SUMMARY\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Fourth year student-athlete pursuing B.S. degrees in finance and accounting; have begun coursework for the Tech MBA Program. Currently seeking an internship position in either the Green Bay area or remotely for the Summer of 2025. After college, I aspire to pursue a career in financial advising.

**EDUCATION\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Houghton, MI**

***Michigan Technological University*** | Bachelor of Science: Finance, Accounting *Apr 2025 (Expected)*

***Michigan Technological University*** | Master of Business Administration *Apr 2026 (Expected)* **Cumulative GPA:** 3.76 | **Finance GPA:** 3.76 | **Dean’s List:** 7-Time Consecutive Recipient

**PROFESSIONAL EXPERIENCE**  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Michigan Tech Fund Houghton, MI**

*Portfolio Manager | Applied Portfolio Management Program Apr 2024 – Present*

* Actively manage Michigan Tech’s endowment fund worth over $2.5 million
* Collaborate with a team of 7 students to construct & execute a team-based investment policy statement
* Exposed to a hands-on professional experience by presenting buy/sell reports and quarterly portfolio updates to the Board of Trustees (our client)
* Granted near-full authority to place trades based on our top-down, macroeconomic-driven strategy
* Permitted full-time access to MTU’s cutting-edge investment software: Bloomberg machine, trade room

**Killingsworth & Vessey Financial Partners B*eaver Dam, WI***

*Internship Position May – Aug 2023*

* Developed tailored financial plans for prospective clients, considering their current financial situation, investment horizon, & risk tolerance – I evaluated clients’ previous quarterly statements to make necessary adjustments to their goal plans.
* Reviewed clients’ annuity accounts in depth to optimize costs and improve returns; contacted insurance companies to clarify current annuity rates and rider fees.
* Learned the CRM software by uploading client notes after sitting in on meetings

**LEADERSHIP\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Student Athletic Advisory Committee (SAAC)** | *Nominated Member* **Houghton, MI**

* Donate time to give back to local communities  *Oct 2021 – Present*
* 1 of 2 men’s basketball players nominated to MTU’s SAAC committee

**Collegiate Entrepreneurship Organization (CEO)** |  *Treasurer* **Houghton, MI**

* Involved in the process of restarting the CEO club at MTU *Nov 2021 – Present*
* Create & maintain CEO’s annual budget – applied & received EIN number to start CEO’s bank account

**ATHLETICS\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**GLIAC Division II Men’s Basketball Houghton, MI**

*Michigan Tech Team Member* June *2021 – Present*

* Collegiate student-athlete allows me to challenge myself on and off the court through rigorous schedules and high-stress, real-time competitive environments.
* Developed teamwork, leadership skills, time management, competitive character, problem-solving techniques, highly disciplined work ethic, and performance excellence.

**HARD SKILLS\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ SOFT SKILLS\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Microsoft Proficiency** | Portfolio Management | Financial Planning **||** Interpersonal | Time Management | Attention to Detail

Investment Analysis | Risk Management | Tax Foundations **||** Organizational Skills | Technical Skills | Analytical Skills