

Jada E. Hamar

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A hardworking fourth-year Finance student looking to gain experience in the industry by applying my skills in customer service, time management, and problem-solving in a challenging work environment.

EDUCATION

[Michigan Technological University](#), Houghton, MI

B.S. Finance | Minor: Economics

Expected graduation: December 2022

Relevant courses: Quantitative Problem Solving, Team Dynamics, Principles of Accounting I & II, Advanced Financial Management, Investment & Equity Analysis, International Economics

SKILLS

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|---|-------------------|--------------------------------|--------------------|--------------------|
| Microsoft Excel | Time management | Budget management | Economic foresight | Detail orientation |
| Financial statements | Accounting skills | Financial reporting | Financial planning | Financial modeling |
| General Accepted Accounting Principles (GAAP) | | Spoken & Written Communication | | Bank Software |

PROFESSIONAL EXPERIENCE

[Superior National Bank](#), Hancock, MI | *Co-op Student Assistant: Retail Lending*

May 2022 – present

- Provide general administrative support to Retail Lenders and Retail Banking Associates, including printing, scanning, and mailing of customer documents
- Ensure that loan documentation meets association standards
- Upload, examine and review loan documentation for accuracy, timeliness and completeness
- Maintain an accurate customer database both electronically and with hardcopy files

[Superior National Bank](#), Houghton, MI | *Co-op Student Assistant: Teller*

May 2021 – May 2022

- Provided excellent customer service and interacted with bank clients
- Knowledge of financial principles and practices
- Knowledge of proper cash handling procedures
- Understand and follow bank/department regulations, policies, and procedures, and participate in all compliance-related training

[Michigan Technological University](#), Houghton, MI | *Undergraduate Research Intern*

August 2020 – April 2021

- Conducted research to expand reach and retention with under-resourced college students in the Western Upper Peninsula
 - Worked in collaboration with the Portage Health Foundation with their systematic and coordinated Bridges Out of Poverty initiative started in summer 2020
 - Responsibilities included identifying best practices, contacting members of different communities to gather suggestions from professionals working with under-resourced populations, and compiling data for the Upper Peninsula region
 - Created and published two reports documenting the research findings
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PUBLICATIONS and PRESENTATIONS

“Engaging Under-resourced College Students in the Western Upper Peninsula.” J. [Markham] Hamar & A. Lind. Portage Health Foundation and Michigan Technological University Undergraduate Research Symposium, final report presented April 20, 2021.

MEMBERSHIPS and COMMUNITY INVOLVEMENT

[Michigan Technological University College of Business](#) | Houghton, MI

Applied Portfolio Management Program

May 2022-present

- analyzing real-time market data -researching price quotes -placing trades -presenting & reporting to the advisory board
-firsthand experience by managing a portfolio of over \$2 million of real money -completing buy reports -operating as a management team

[Portage Health Foundation](#) | Hancock, MI

Bridges Out of Poverty Initiative

Member of the BOPI committee, PHF’s community-based anti-poverty initiative.