

CAMPUS FORUM

September 17, 2013

Strategic Plan

- Approved by Board of Control on April 27, 2012
 - ✓ Major Goals Remain Same
 - People
 - Distinctive Education
 - Research/Scholarship/Creativity
- <http://www.mtu.edu/stratplan/>

BUDGET

CURRENT FUND FY13

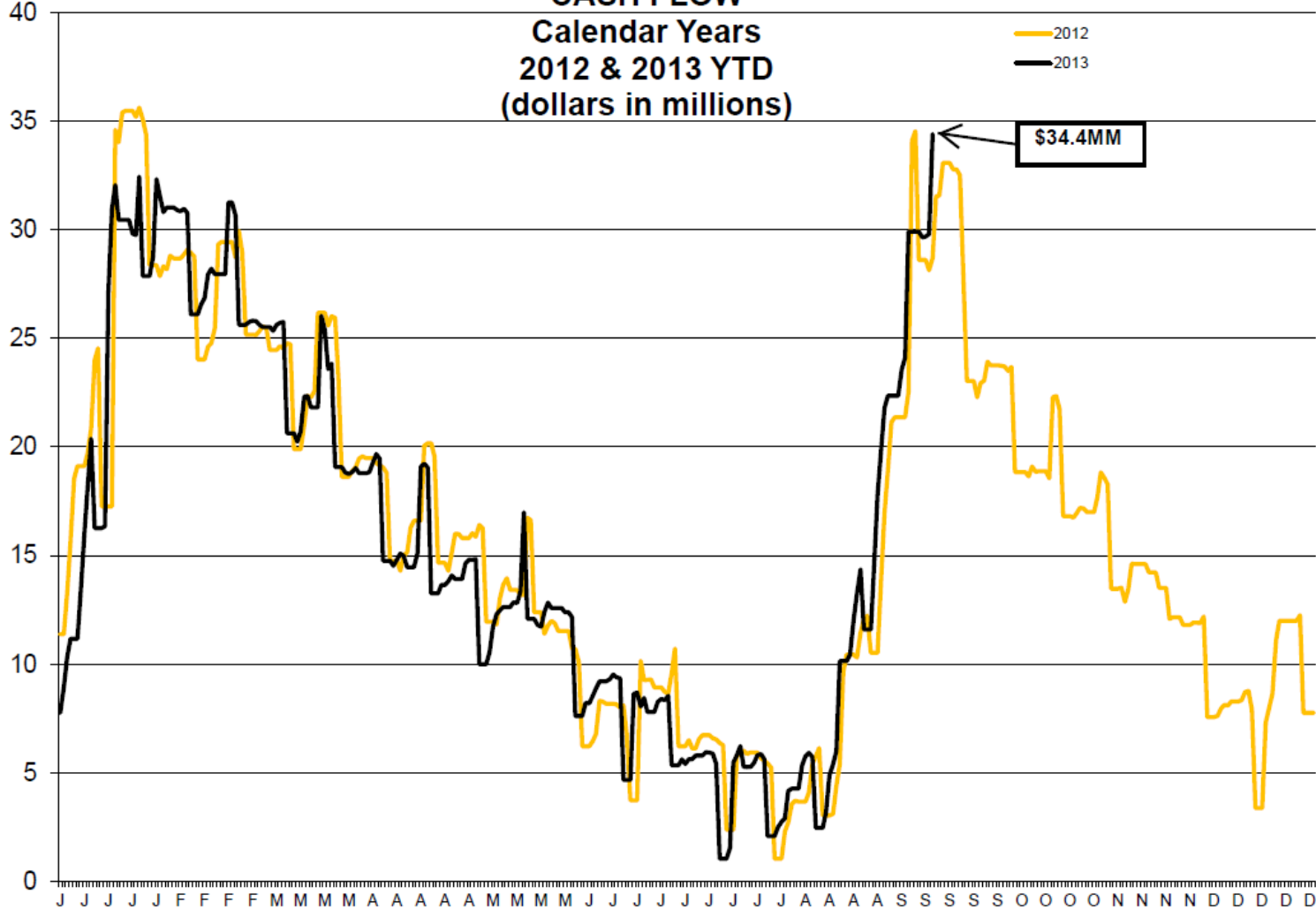
(in Thousands)

	<u>Original Projection</u>	<u>Preliminary Close</u>
Revenue	\$ 257,840	\$ 253,430
Expense	\$(257,397)	\$(252,723)
Net Income	<u>\$ 443</u>	<u>\$ 707</u>
Current Fund Balance	<u>\$ 12,931</u>	<u>\$ 13,195</u>

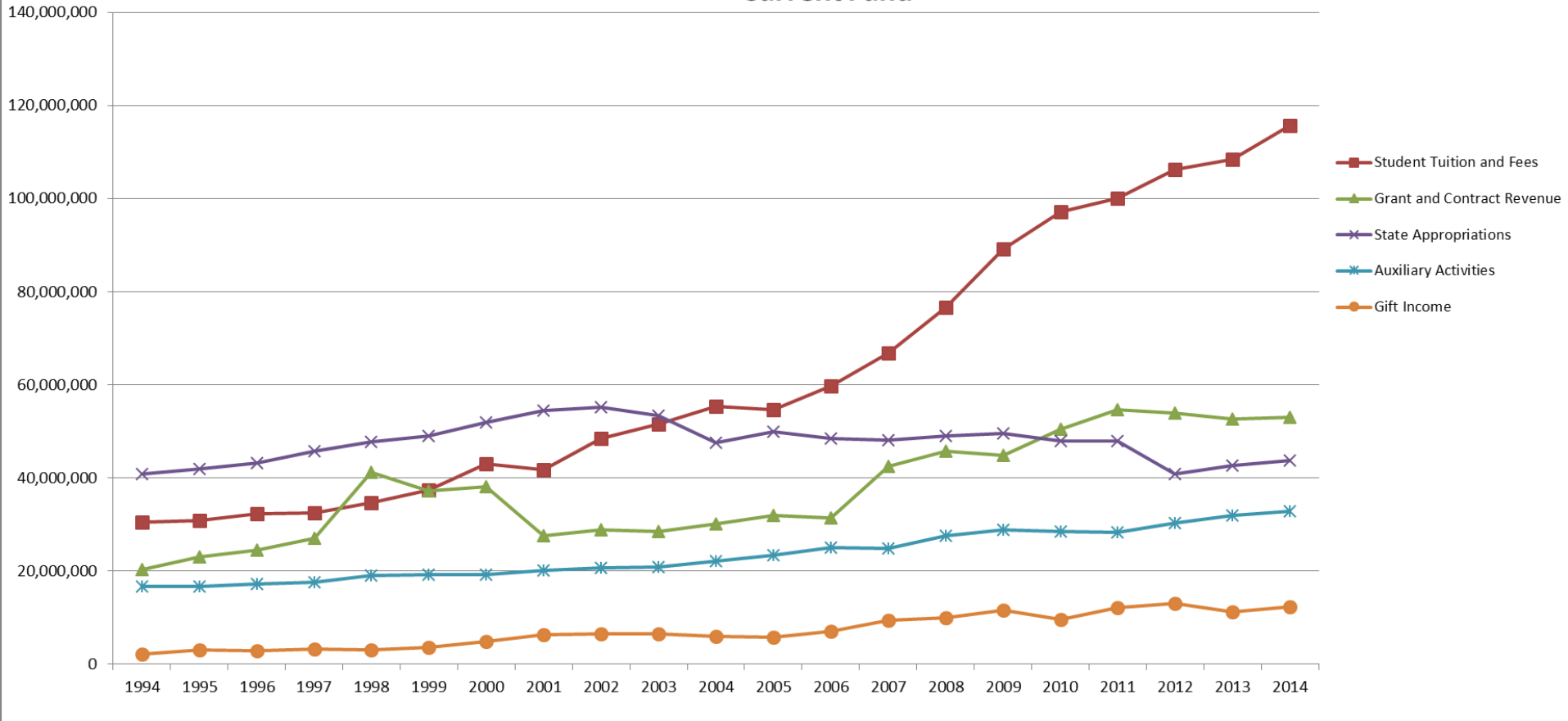
Note: Current Fund includes General Fund, Designated Fund, Auxiliaries, Retirement and Insurance, and the Expendable Restricted Funds.

Balance Sheet				
Condensed Statement of Net Assets				
as of June 30, 2013				
(unaudited - in thousands)				
		<u>University</u>	<u>Tech Fund</u>	<u>Total</u>
ASSETS				
	Current Assets	\$ 23,491	\$ 7,805	\$ 31,296
	Noncurrent Assets:			
	Capital Assets, net	253,672	-	253,672
	Other Noncurrent Assets	25,000	112,032	137,032
TOTAL ASSETS		\$ 302,163	\$ 119,837	\$ 422,000
LIABILITIES				
	Current Liabilities	\$ 21,115	\$ 813	\$ 21,928
	Noncurrent Liabilities	84,350	4,134	88,484
TOTAL LIABILITIES		\$ 105,465	\$ 4,947	\$ 110,412
NET ASSETS				
	Investments in capital assets, net of related debt	\$ 168,882	\$ -	\$ 168,882
	Other net assets, restricted and unrestricted	27,816	114,890	142,706
TOTAL NET ASSETS		\$ 196,698	\$ 114,890	\$ 311,588

CASH FLOW
Calendar Years
2012 & 2013 YTD
(dollars in millions)



Revenue Trends FY94 - FY14 Current Fund



State of Michigan Proposed Capital Outlay Plan

Five-Year Capital Outlay Plan and FY 2015 Capital Project Request							
Rank	Project Name	Gross Sq. Ft. New	Gross Sq. Ft. Renovated	Total Project Cost (000's)	State Funds (000's)	Est. Const. Univ. Funds (000's)	Start/End
1	Advanced Energy Research Laboratories		122,500	\$19,872	\$14,623	\$5,249	2015 – 2017
2	Human Health Research Center	100,000		\$35,000	\$26,250	\$8,750	2016 – 2018
3	Net-Positive Exergy Microgrid Research Building	80,000		\$29,000	\$21,750	\$7,250	2017 - 2019

2014 Merit Adjustment Timeline

September 30	Salary Worksheets to Dept.
October 18	Worksheets return to H.R.
November 4-8	Employees Notified
January 5, 2014	Effective Date
January 24, 2014	Paycheck with Adjustment

*Unions Negotiated Separately

2014 Benefits

Benefits Liaison Group (BLG)

- Meet on October 9
- Finalize recommendations

Considerations for 2014:

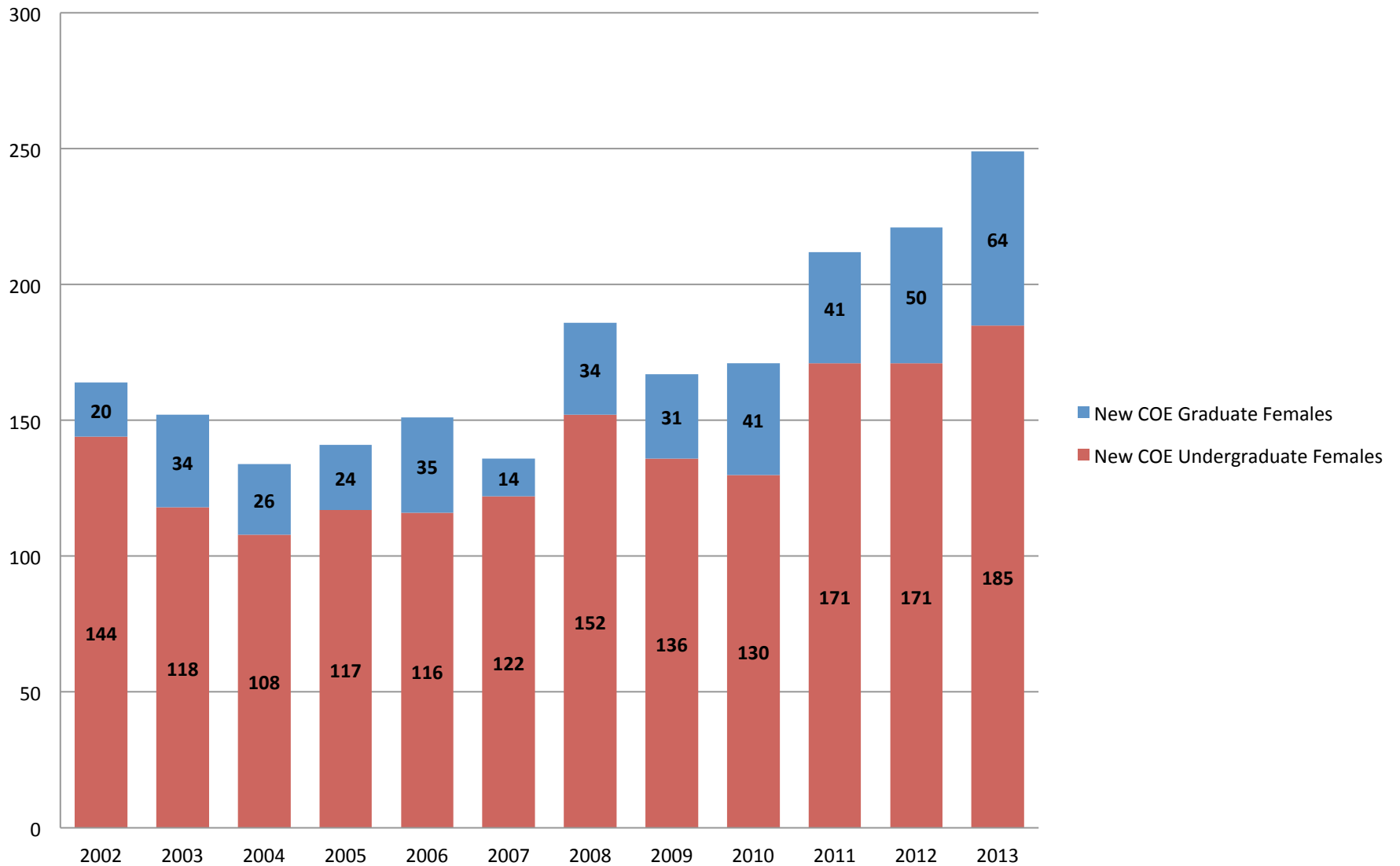
- Consider eliminating PPO plan
- Consider introducing employee premium on the HDHP
- Consider incentive-based HSA funding (individual/group)
- Review Medical opt-out credit

ENROLLMENT

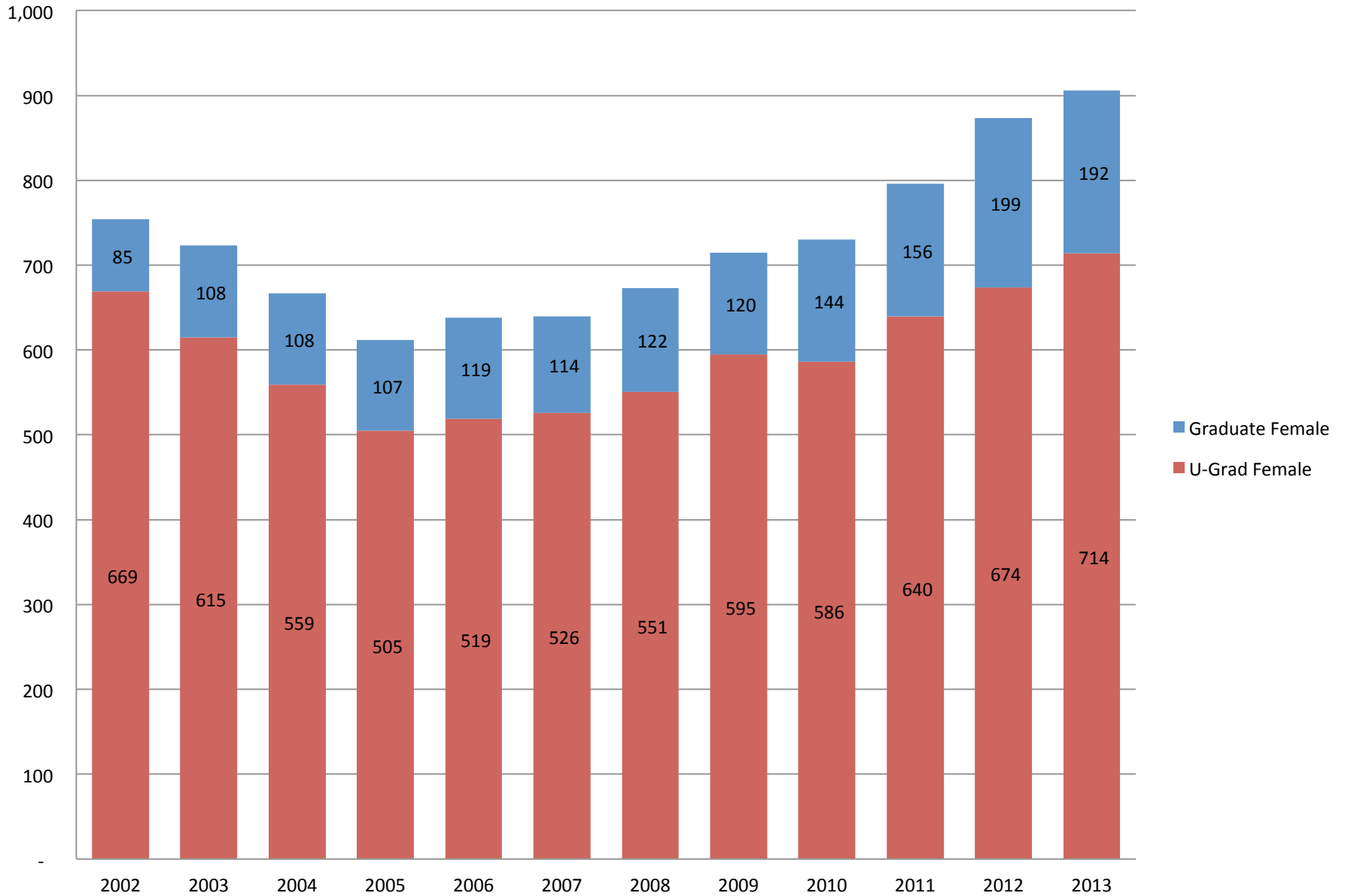
Enrollment

	<u>2012</u>	<u>2013</u>
Undergraduate	5623	5617
Graduate	1322	1359
Total	6945	6976

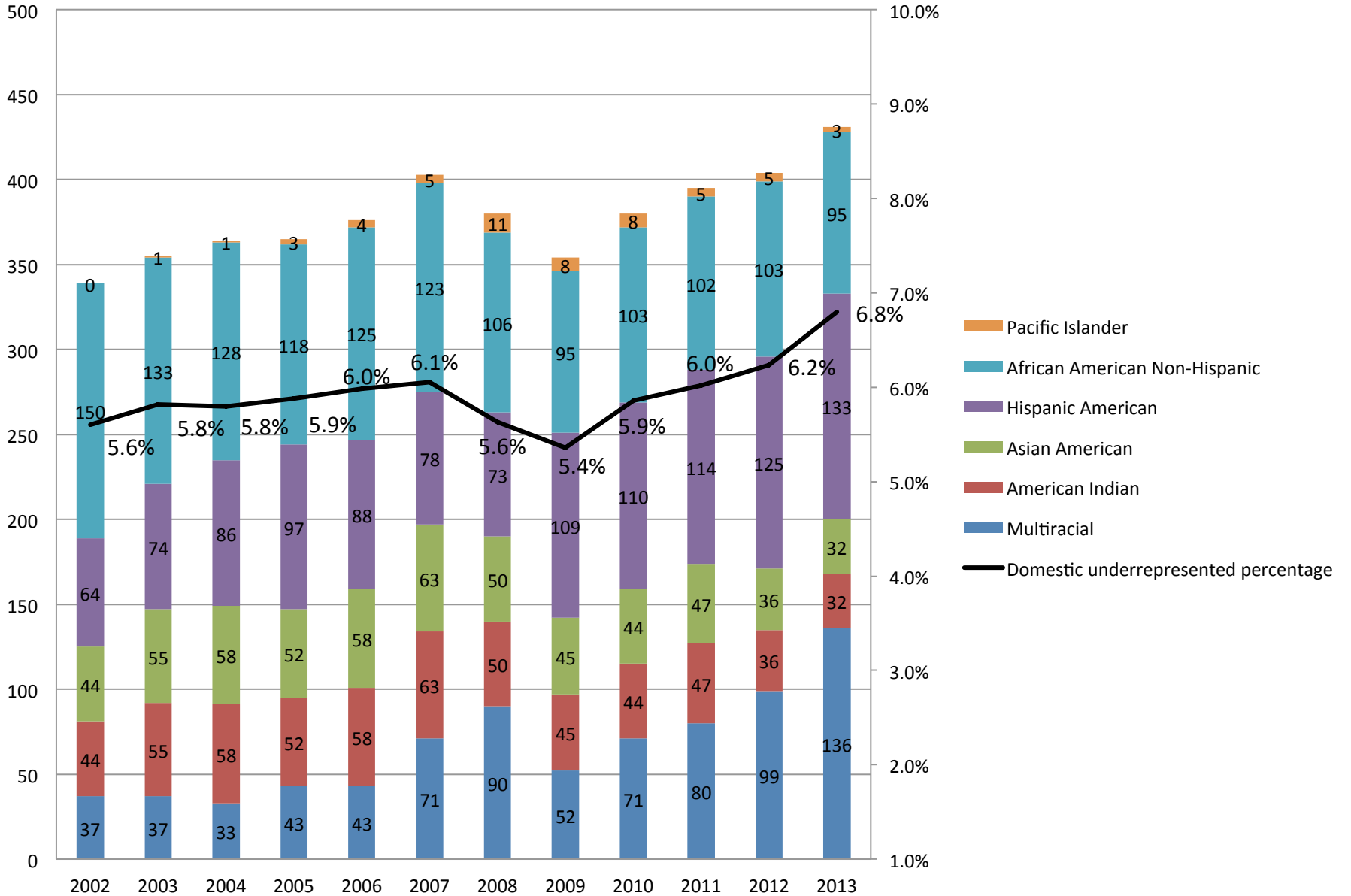
New COE female students



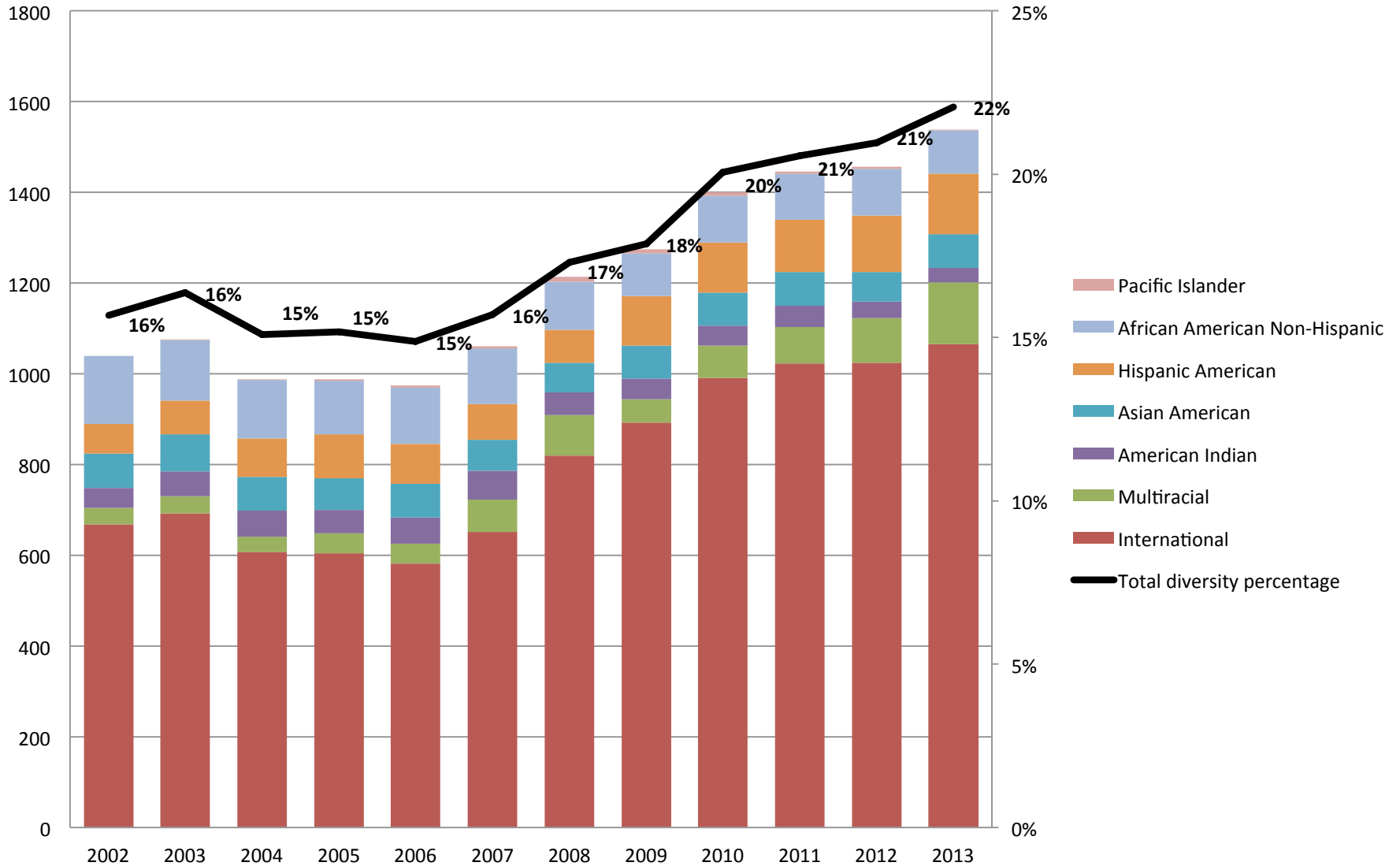
Female Engineering Enrollment



Domestic Student Diversity



Total Domestic and International Diversity



Teaching

Learning

Student Success

**Michigan Technological University
Tenured/Tenure Track Faculty by Gender
2008-09 through 2013-14**

	<u>2008-09</u>	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
Male	241	244	253	261	254	252
Female	71	85	89	93	94	89
Total	312	329	342	354	348	341
Percent Female	22.8	25.8	26.0	26.3	27.0	26.1

Note: Figures include all tenured and tenure track instructional faculty. Also includes those faculty on sabbatical or on unpaid leave of absence. Deans, associate deans, department chairs, executives and professional staff with tenure are excluded.

Teaching-Learning-Student Success

Waino Wahtera Center for Student Success

- ❖ Consolidation of Student Support, Financial Aid and Counseling
- ❖ Increased support to Learning Centers



Teaching-Learning-Student Success

William G. Jackson Center for Teaching & Learning

- ❖ Classroom Technology
- ❖ Testing Facilities
- ❖ Training Facilities
- ❖ Blended and Online Learning Support

Teaching-Learning-Student Success

Information and Learning Commons at Van Pelt & Opie Library

- ❖ Support for Online Information
- ❖ First-Class Computing Space
- ❖ First-Class Collaboration Space

Information Technology Services / Library Services

J. Robert Van Pelt and John and Ruanne Opie Library

Information Learning Commons Development

Design Solutions: 1st Floor

EXISTING



PROPOSED

Information Technology Services / Library Services
J. Robert Van Pelt and John and Ruanne Opie Library
Information Learning Commons Development

Design Solutions: 1st Floor



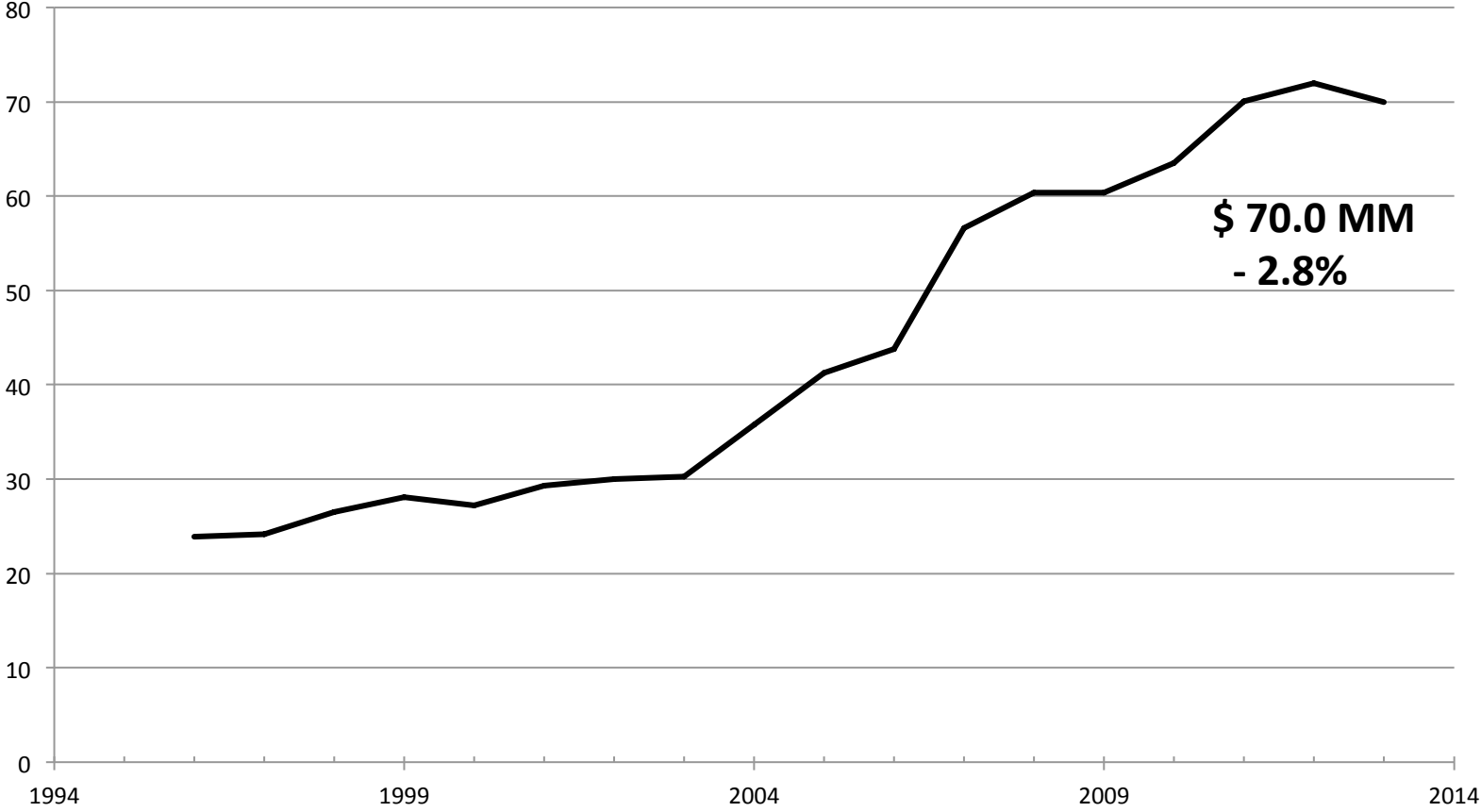


John Rovano Plaza

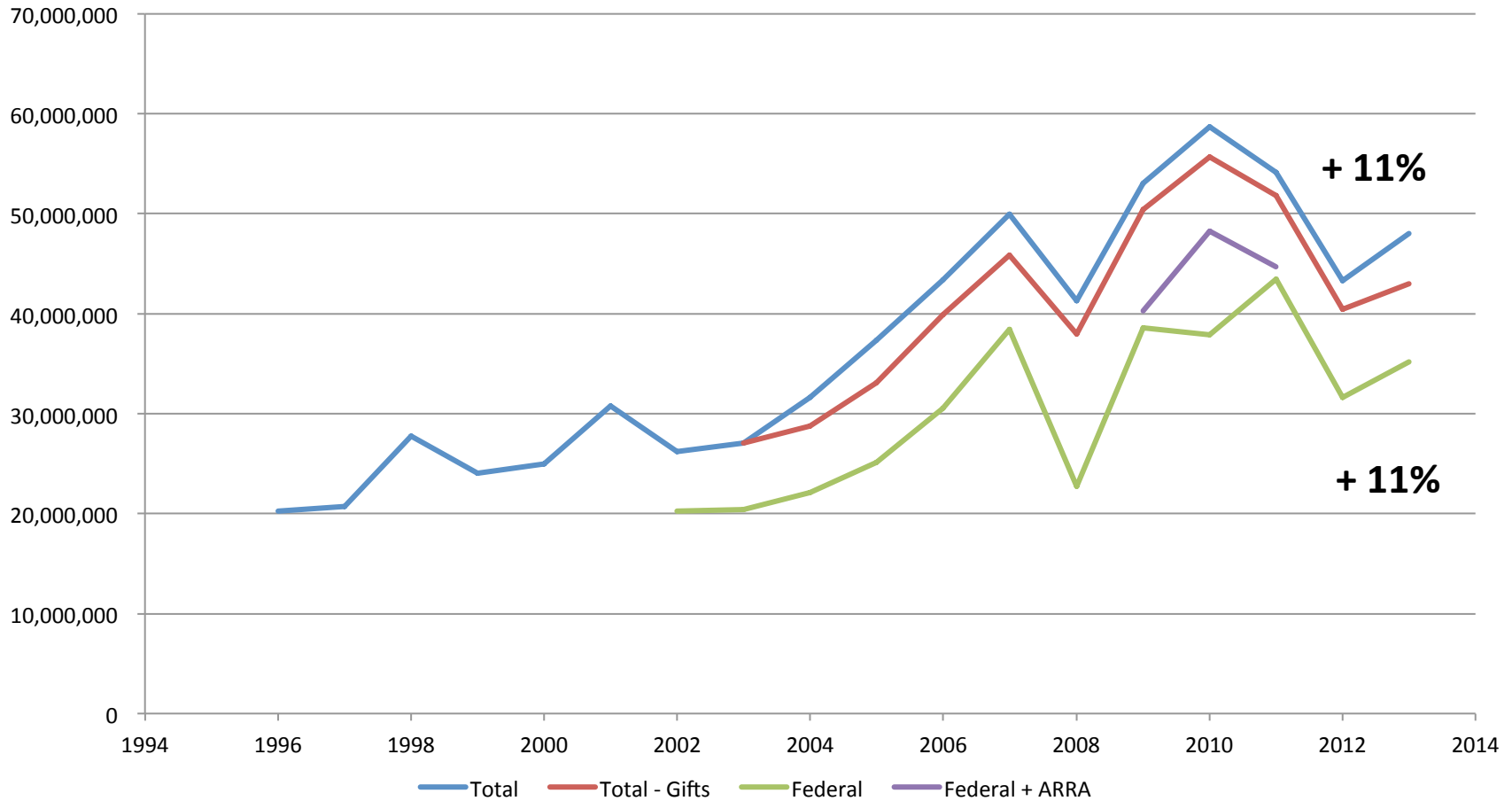
Made Possible by a Gift from
Dave Brule, Sr. '72

RESEARCH

Research Expenditures, FY13



FY13 Sponsored Program Awards



RANKINGS

U.S. News Best Colleges Ranking

(Undergraduate)

- Ranked 117th among national universities
- Ranked 57th among public national universities
- Named a Military Friendly School, an honor earned by only 20 percent of schools in the country
- Listed as an “A-plus School for B Students”

Business Insider

- 22nd among top 25 most underrated schools listed in U.S. News and World Report

“Is College Worth It”

by William Bennett

(Former Secretary of Education)

2012

- 102 among 1248

2013

- 77 among 1511

Payscale

- 18th in Nation among 437 public universities
- 77th among all universities

Washington Monthly

(Undergraduate)

- Ranked 29th among national universities for “Most Bang for the Buck”

Peace Corps

#1 in Nation for 8th year in a row

Bike Friendly University

By League of American Bicyclists

Continuous Improvement Using Lean Fiscal Year 2013 Highlights

- 25 Formal Lean Improvement Events took place
 - Many informal improvements not tracked
 - 89 formal events since 2008
- \$70,560 estimated annual cost savings/containment (FY13)
- 127 new employees and students introduced to Lean
 - 600 employees and students since 2008
- The comprehensive Fiscal Year Report is available online at http://www.mtu.edu/improvement/resources/tools-templates/files/Lean_Annual_Report.pdf

UAW Certification Program

Purpose

1. Develop a Certification Program for UAW employees in cooperation with Gogebic Community College
 - Projected start date: Fall 2014
2. Enhance the skill set of UAW employees
 - A survey was sent to all UAW employees requesting feedback on skills of interest.
 - A questionnaire was sent to all UAW supervisors, Deans, Directors, and Executive Team members requesting feedback on the skills desired in clerical support.
3. Provide continued education for UAW employees

UAW Certification Committee

Catherine Burns

Amanda Cadwell

Christina Sarazin

Lori Weir

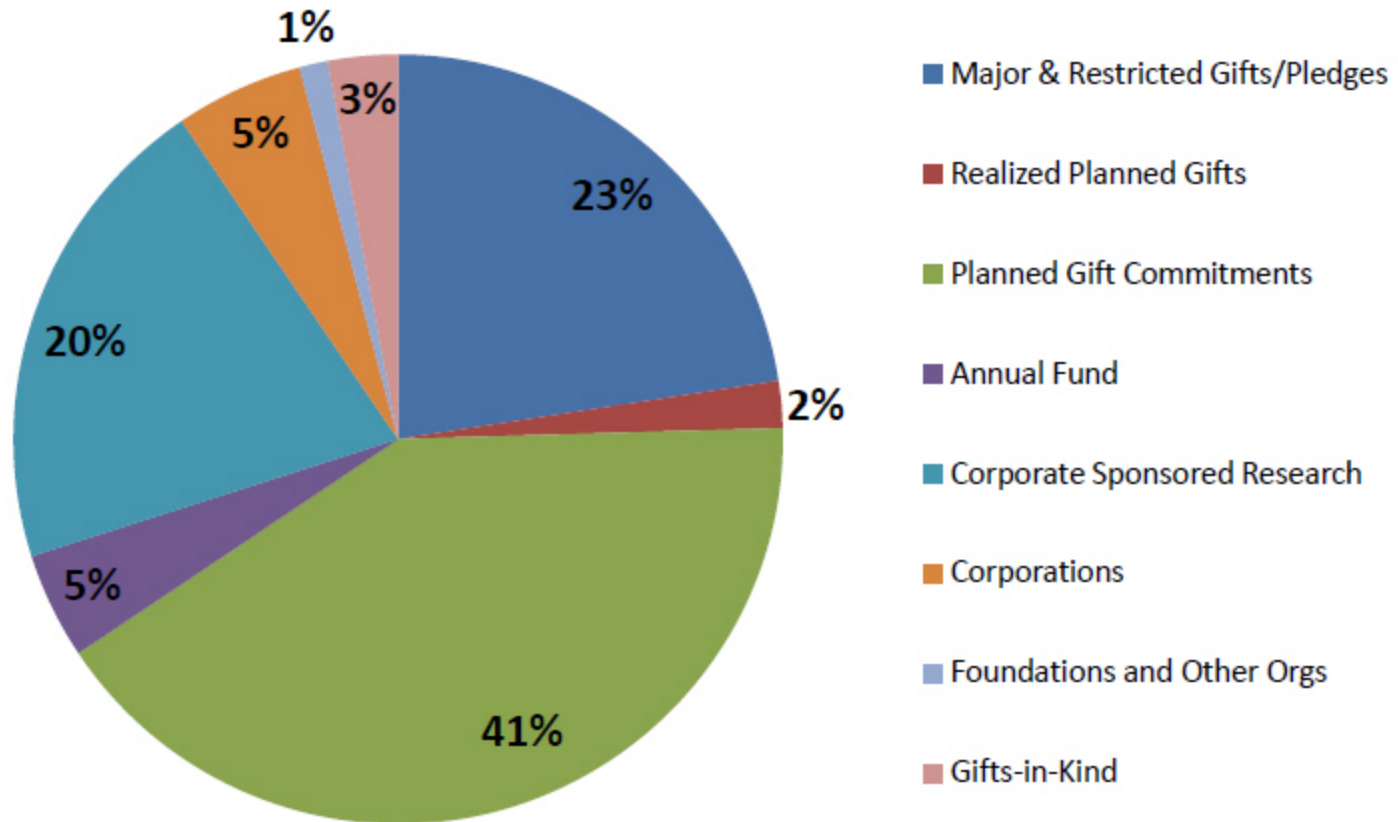
New University Safety Initiatives

- MIOSHA Inspection
- MSDS online
- Safety Training
- Emergency Response Posters
- New Occupational Safety and Health Services Web Page
(mtu.edu/oshs)

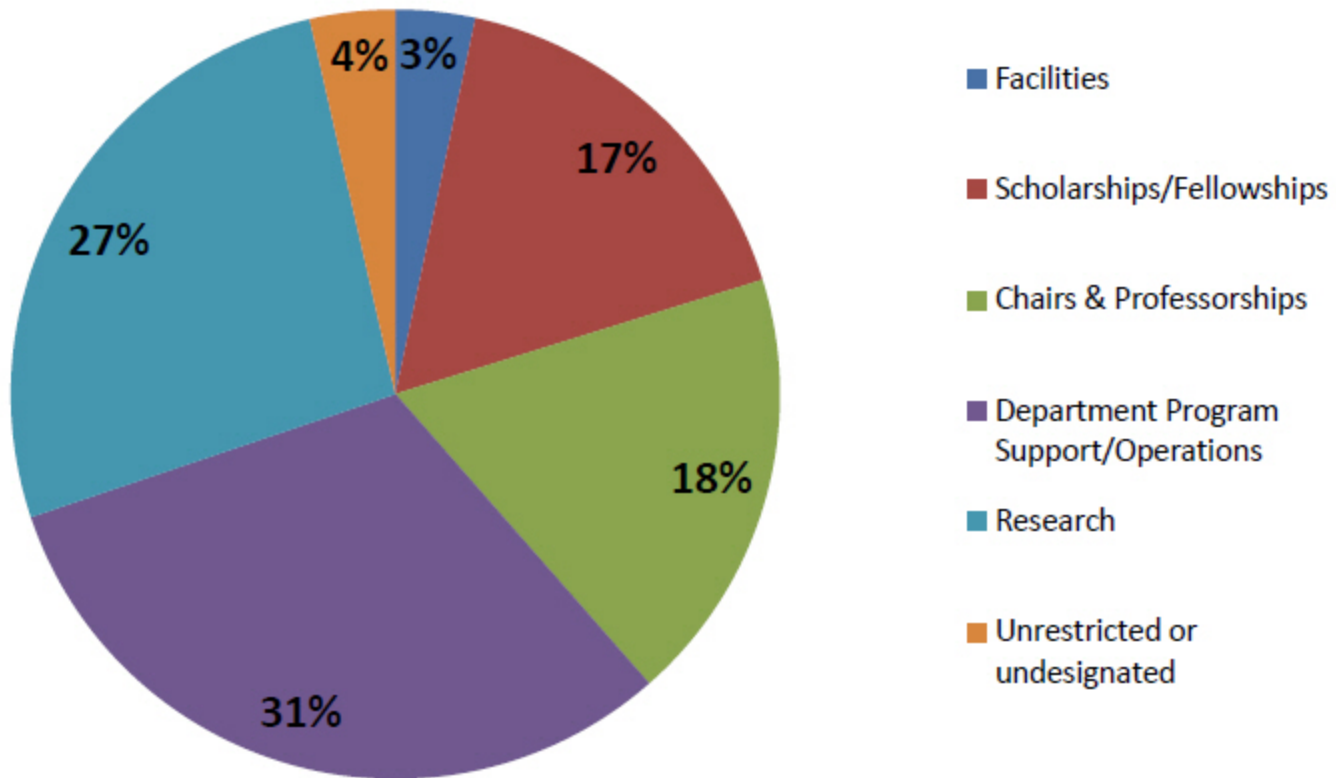
Campaign

- ❖ Goal - \$200M
- ❖ Final Campaign Number Unveiled on September 19

Michigan Technological University
Generations of Discovery Campaign
Funds Raised by Category
2006 - 2013



Michigan Technological University
Generations of Discovery Campaign
Gift Designations
2006 - 2013



Advancement

Reorganization:

- Student Affairs and Advancement
- Eric Halonen – Assistant Vice President for Advancement
- Creation of the President's Advancement Council

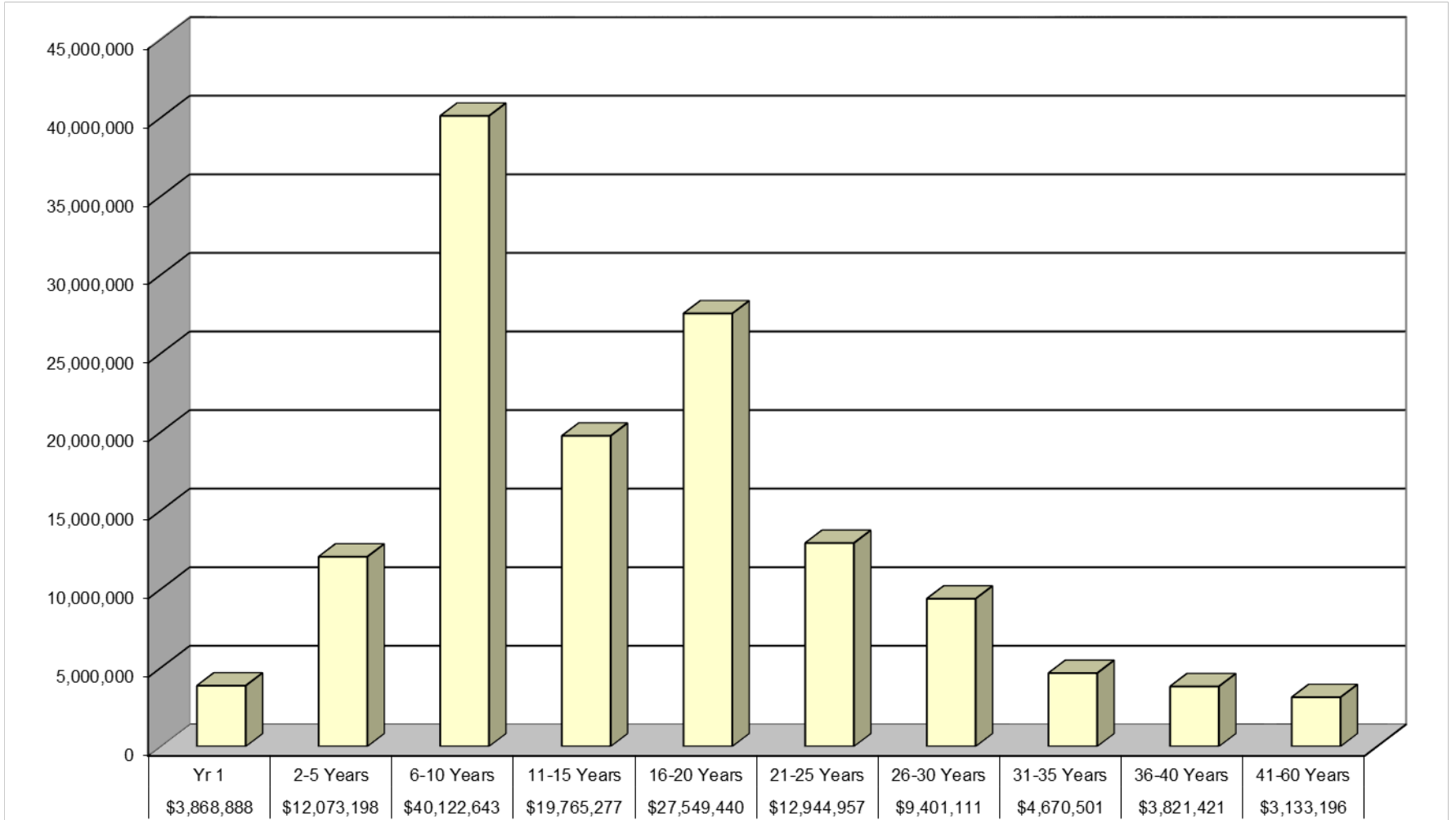
President's Advancement Council

- Advice and Counsel on Advancement and Strategy
- Financial Support and Leadership
- University Advocates
- Donor Stewardship
- Identify Council Prospects
- Support Advancement Staff

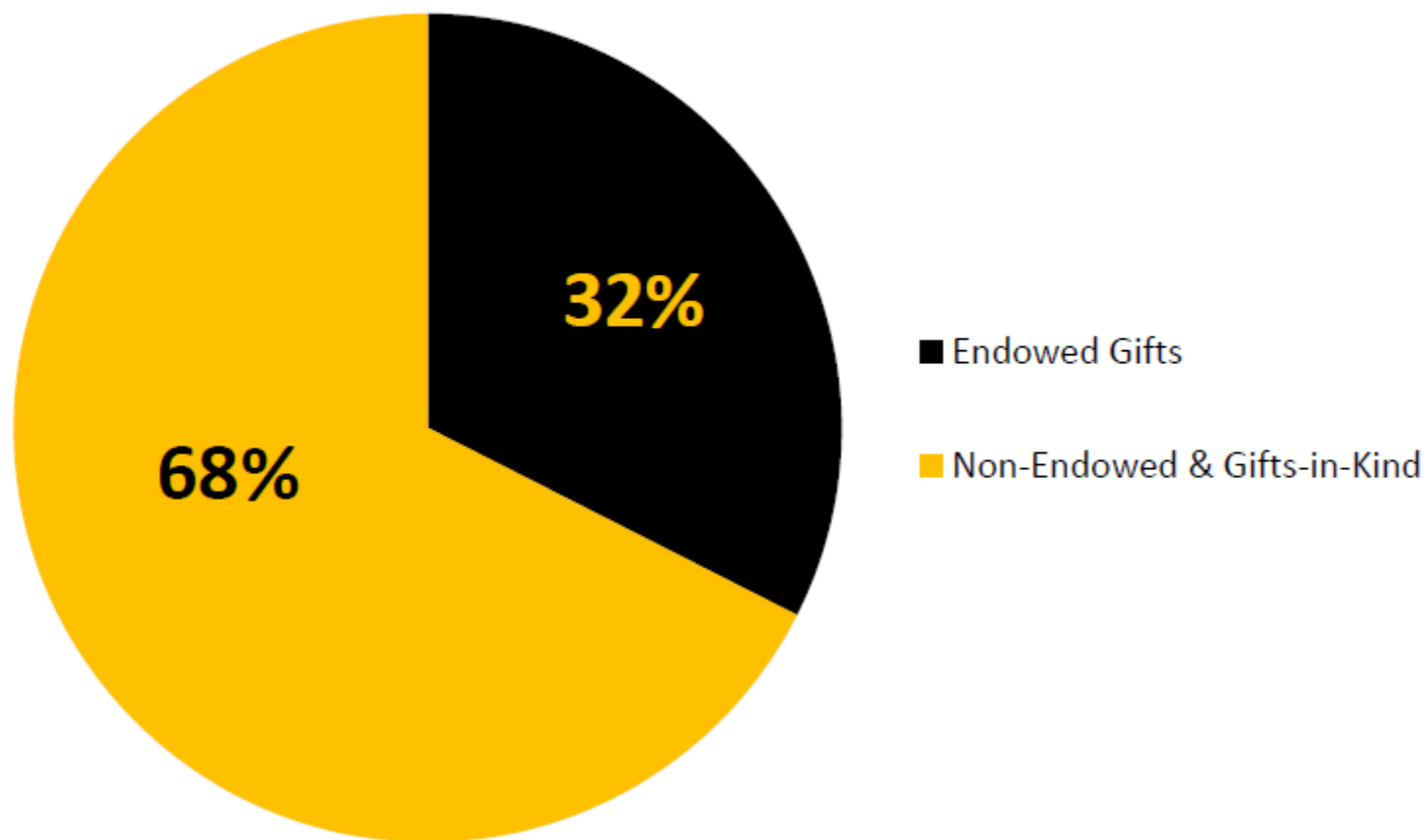
Michigan Tech Fund

- Acceptance of Gifts
- Investment of Gifts
- Disbursement of Gifts and Earnings

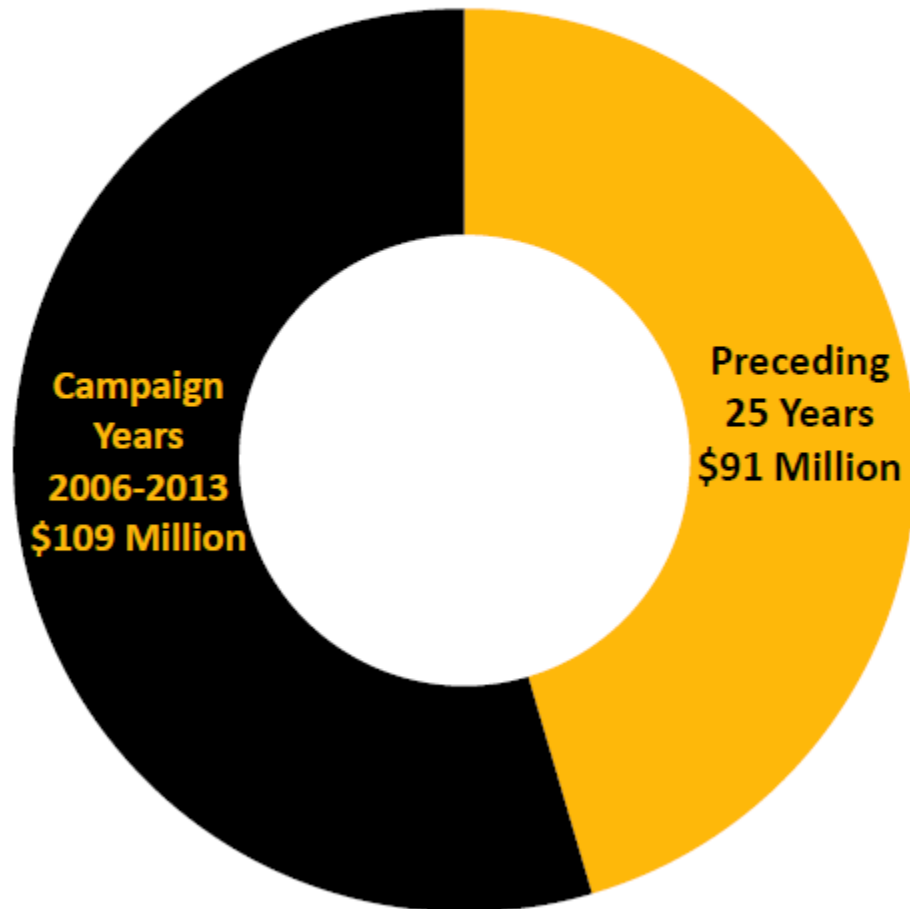
**Michigan Tech Fund
Planned Giving Registry (\$137,350,630.08) - Actuarial Expectancy by Years
August 31, 2013**



Michigan Technological University
Generations of Discovery Campaign
Endowed and Non-Endowed Gifts
2006 - 2013



**Growth in Individual Giving Attributable to Campaign
Major/Planned Gifts of \$25,000 or more**



Thanks For All You Do!

QUESTIONS