

Visit your EAP+WorkLife site for state-specific templates and step-by-step instructions on creating a will.

Your Personalized Legal Center also contains state-specific templates for power of attorney, trusts, estate planning, and more as well as access to a legal library.

You have access to a variety of personal and business-related topics:

- Wills
- · Living Trusts
- Personal Service Agreements
- Promissory Notes
- Copyright & Trademark

- Power of Attorney
- Landlord/Tenant Agreement
- Name Change
- Incorporation
- · Premarital Agreements

You will be able to **create your legal form or document instantly and ready it for printing.** Educational content, definitions, and help prompts are available for each form or document. Your documents can be stored on a secure server and accessible 24/7 via a unique username and password.

Note: State-mandated limitations for legal services in WA apply.

How To Get Started

- Log onto your member website at: www.unum.com/lifebalance
- Click on the "Legal" tile
- Select "Click Here For Your Personalized Legal Center"
- Click "Open in New Window"

See back to learn how it works





How Your Personalized Legal Center Works



- It's easy to start. Click on the title of the document you need and a questionnaire will open in your web browser (PC or MAC).
- You will be prompted to login/register.
 Note: You will need to create a new username and password for the Personalized Legal Center.
- Complete all questions, the document has step-by-step instructions for guidance.
- You will see your document being created during the process.
- Come back any time to edit and finish.
- All documents are accessible in your My Documents 24/7.
- Refer to the Legal Information guide for articles, legal definitions, tips, Q&As and more.



