McNair Society Declaration of Intent

Membership in the McNair Society is reserved for individuals who have made a provision for the Michigan Tech Fund in their estate plans.

As an expression of my/our commitment to Michigan Technological University, I/we have made estate provisions to support the Michigan Tech Fund through:

- Will
- Charitable Remainder Trust
- IRA/Other Retirement Assets
- Living Trust
- Charitable Gift Annuity
- Life Insurance Policy
- Pooled Income Fund
- Other (please describe) ________________________________

Optional: In the approximate amount of $_________________________________________ (confidential)
Percentage ________________________________________________________ (confidential)
Other (please describe) _______________________________________________ (confidential)

I/We have included a copy of the portion of my/our estate document that names the Michigan Tech Fund as a beneficiary. I/We understand that it will be kept in a confidential file.

I/We give permission to list my/our name(s) as a member(s) of the McNair Society with the understanding that the amount of my/our arrangement will be strictly confidential. Please enter my/our name(s) as:

Name of donor (and of spouse, unless requested otherwise) to be placed on certificate and on the annual society listing

Although the Michigan Tech Fund is currently included in my/our estate, I/we do not wish to be a member of the McNair Society or listed on the honor roll.

I/We wish to direct my/our support to the following:

- Where the needs are greatest
- Other: _______________________________________________________________________

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us.

Date __________________________________________ Signature ____________________________

Date __________________________________________ Signature ____________________________

The undersigned, being duly authorized representatives of Michigan Technological University, do hereby accept this gift.

Advancement Officer ____________________________________________________________________

Assistant Vice President for Advancement ____________________________________________________________________ Date __________