

2024-2025 Verification Worksheet - Independent

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. In this process, the Financial Aid Office will compare information from your FAFSA with your 2022 IRS tax data or other financial documents. Federal student aid regulations mandate the collection of this information. Failure to complete verification will prevent you from receiving financial aid. We are required to send discrepant data to the FAFSA processor for correction. Refer to enclosure *Instructions for Submitting 2022 Federal Tax Information* to obtain further guidance on completing Steps 3 and 4.

Step 1 – Stude	ent Identification			
Last Name	First Name	MI	1 Michigan Tech ID#	// Date of Birth
Step 2 – Hous	ehold Information			

List the people in your household by name, age, and relationship to you

- include yourself, and your spouse if you have one.
- include your children, if you will provide more than half of their support from July 1, 2024 through June 30, 2025, even if they do not live with you.
- include other people if they now live with you, you provide more than half of their support and will continue to provide more than half of their support from July 1, 2024 through June 30, 2025.

Full Name	Age	Relationship
		Self

Step 3 – Student 2022 Income Information

2022 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.					
	2022 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.				
A <u>signed</u> copy of the 2022 tax return was or will be submitted. The signed copy must include federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable.	A <u>signed</u> copy of the 2022 tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable.				
A 2022 IRS Tax Return Transcript was or will be submitted. Do not submit an IRS Tax Accou	A 2022 IRS Tax Return Transcript was or will be submitted. Do <u>not</u> submit an IRS Tax <u>Account</u> Transcript.				
<u> </u>	I had no source of income in calendar year 2022 . I certify that I did not file and was not required to file a 2022 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.				
	I did have income during calendar year 2022; however, I certify that I did not file and was not required to file a 2022 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I will list all sources of income below and will provide copies of W-2 form(s) for each source.				
Student Source(s) of 2022 Income Amount	nt				
\$					
\$					
Check ONLY the ONE box that applies to the Spouse's 2022 Federal Income Tax filing status.					
2022 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.	2022 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.				
	A <u>signed</u> copy of the 2022 tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable. (Married students who file separate returns must provide a return with schedules for each filer.)				
A 2022 IRS Tax Return Transcript was or will be submitted. Do <u>not</u> submit an IRS Tax <u>Acco</u> (Married students who file separate returns must provide a transcript for each filer.)	A 2022 IRS Tax Return Transcript was or will be submitted. Do <u>not</u> submit an IRS Tax <u>Account</u> Transcript. (Married students who file separate returns must provide a transcript for each filer.)				
	I had no source of income in calendar year 2022 . I certify that I did not file and was not required to file a 2022 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.				
I did have income during calendar year 2022 ; however, I certify that I did not file and was not required to file a 2022 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I will list all sources of income below and will provide copies of W-2 form(s) for each source.					
Spouse Source(s) of 2022 Income Amount	nt				
\$					
\$					
Step 5 – Student must sign this worksheet					
Certification: By signing this verification worksheet, I certify that all of the information represented and correct. Electronic or typed signatures are not acceptable.	ported on it is				
Student's Signature: Date:					

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both. This form can be mailed to: Michigan Technological University, Financial Aid Office,1400 Townsend Dr., Houghton, MI 49931-1295; faxed to 906-487-3042, or uploaded through apps.mtu.edu/finaid