Jada E. Hamar

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A hardworking fourth-year Finance student looking to gain experience in the industry by applying my skills in customer service, time management, and problem-solving in a challenging work environment.

EDUCATION

Michigan Technological University, Houghton, MI

B.S. Finance | Minor: Economics Expected graduation: December 2022

Relevant courses: Quantitative Problem Solving, Team Dynamics, Principles of Accounting I & II, Advanced Financial Management,

Investment & Equity Analysis, International Economics

SKILLS

Microsoft Excel Time management Budget management Economic foresight Detail orientation
Financial statements Accounting skills Financial reporting Financial planning Financial modeling
General Accepted Accounting Principles (GAAP) Spoken & Written Communication Bank Software

PROFESSIONAL EXPERIENCE

Superior National Bank, Hancock, MI | Co-op Student Assistant: Retail Lending

May 2022 - present

- Provide general administrative support to Retail Lenders and Retail Banking Associates, including printing, scanning, and mailing of customer documents
- Ensure that loan documentation meets association standards
- Upload, examine and review loan documentation for accuracy, timeliness and completeness
- Maintain an accurate customer database both electronically and with hardcopy files

Superior National Bank, Houghton, MI | Co-op Student Assistant: Teller

May 2021 - May 2022

- Provided excellent customer service and interacted with bank clients
- Knowledge of financial principles and practices
- Knowledge of proper cash handling procedures
- Understand and follow bank/department regulations, policies, and procedures, and participate in all compliance-related training

Michigan Technological University, Houghton, MI | Undergraduate Research Intern

August 2020 – April 2021

- Conducted research to expand reach and retention with under-resourced college students in the Western Upper Peninsula
- Worked in collaboration with the Portage Health Foundation with their systematic and coordinated Bridges Out of Poverty initiative started in summer 2020
- Responsibilities included identifying best practices, contacting members of different communities to gather suggestions from professionals working with under-resourced populations, and compiling data for the Upper Peninsula region
- Created and published two reports documenting the research findings

PUBLICATIONS and PRESENTATIONS

"Engaging Under-resourced College Students in the Western Upper Peninsula." J. [Markham] Hamar & A. Lind. Portage Health Foundation and Michigan Technological University Undergraduate Research Symposium, final report presented April 20, 2021.

MEMBERSHIPS and COMMUNITY INVOLVEMENT

Michigan Technological University College of Business | Houghton, MI

Applied Portfolio Management Program

May 2022-present

- analyzing real-time market data -researching price quotes -placing trades -presenting & reporting to the advisory board
- -firsthand experience by managing a portfolio of over \$2 million of real money -completing buy reports -operating as a management team **Portage Health Foundation** | Hancock, MI

Bridges Out of Poverty Initiative

Member of the BOPI committee, PHF's community-based anti-poverty initiative.